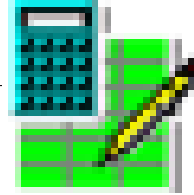


\Client Information
\Liability
\Client Liability Calculation



To get to the client liability screen you may follow the menu choices or click on the liability icon shown to the left.

Find the Client

Search Using

Social Security Number  Last Name, First Name BSU No

MA CIS Number Last Name Case Manager

Previous Search Previous Client Close

Search For: Search...

Choose the client.

Client Liability Calculation - Title 55. Public Welfare

Associated Persons Deductions Other Deductions Totals & Results

Client

SS#: 111111111
Name: WILSON, JOHN

Associated Persons - Liable And Dependent - \$4305.4

Person's Name	Relationship	Liable?	Dependent?
JOHN WILSON	SELF	No	No

Add/Edit/Delete Client Associate Information

Print Liability Save Close

On the Associated Persons tab; check the list to make sure someone is liable.

If nobody is liable, click the "Add/Edit/Delete..." button to update associated people and income information.

On the associated people screen information is maintained regarding dependents, liable people, and others.

Person's Name: JOHN C WILSON

Relationship: SELF, Guardian Type: SELF

Person is financially liable for client

Income Information:

	Source	Amount	Source	Amount
Earned Income	SALARY	\$25,000.00	Benefits	\$0.00
Interest Income		\$0.00	Alimony	\$0.00
Dividends		\$0.00	Net Capital Gains	\$0.00

- To enter income information;
- 1. Mark the person as "financially liable".
- 2. Enter the income information.
- 3. Click "Save"
- 4. Click "Close"

Client Liability Calculation - Title 55. Public Welfare

Client: SS#: 111111111, Name: WILSON, JOHN

Associated Persons - Liable And Dependent - \$4305.4

Person's Name	Relationship	Liable?	Dependent?
JOHN WILSON	SELF	No	No

Buttons: Print Liability, Save, Close

- After updating/entering income information;
- you are returned to the liability form.
- Click on the Deductions tab to continue.

Client Liability Calculation - Title 55. Public Welfare

Associated Persons | **Deductions** | Other Deductions | Totals & Results

Deductions from Total Family Income - \$4305.36

Non-Medical Expenses		Medical Expenses	
	Amount	Source	Amount
Federal Income Tax	\$0.00		\$0.00
State Income Tax	\$700.00		\$0.00
Local Income Tax	\$200.00		\$0.00
FICA & Self-Emp	\$0.00		\$0.00
Work Privilege Tax	\$0.00		\$0.00
Child Support for Client	\$0.00		\$0.00
Net Business Losses	\$0.00		\$0.00
Child Care	\$0.00		\$0.00
Real Estate Taxes	\$0.00		\$0.00
Total			\$0.00

Liability
Calculate state and local tax?
Yes No

Number of Dependents (including client): 0 *Found 0 in the database*

Print Liability | Save | Close

When you click on the deductions tab; you will be asked if you want the computer to calculate state & local tax. Click “Yes” or “No” as it applies.

Enter the other deductions that apply for this client.

Enter the number of dependents at the bottom of the screen.

Click on the Other Deductions tab to continue.

Client Liability Calculation - Title 55. Public Welfare

Associated Persons | Deductions | **Other Deductions** | Totals & Results

...\$4305.36 Continued
List here all other deductions that are not covered on the Deductions Tab.

Other Deduction Description	Amount
Union Dues	\$25.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
Total	\$25.00

Print Liability | Save | Close

Enter any additional deductions that apply for this client.

Click on the Totals Results tab to continue.

Client Liability Calculation - Title 55. Public Welfare

Associated Persons	Deductions	Other Deductions	Totals & Results				
4305.36 Totals Non-medical Expenses \$0.00 Medical Expenses \$0.00 Living Allowances \$9000.00 Other Deductions \$25.00 <hr/> Total Deductions: \$9025.00			Adjusted Family Income Total Family Income \$45,000.00 -- Deductions \$9025.00 <hr/> Adjusted Family Income \$35,975.00				
<div style="border: 1px dashed black; padding: 5px; display: inline-block;"> Click Here to Calculate Maximum Liabilities </div>							
Maximum Liabilities <table style="width: 100%; text-align: center;"> <tr> <td>Non-Residential Appendix A</td> <td>Residential Appendix B</td> </tr> <tr> <td>\$1,208</td> <td>\$1,510</td> </tr> </table>				Non-Residential Appendix A	Residential Appendix B	\$1,208	\$1,510
Non-Residential Appendix A	Residential Appendix B						
\$1,208	\$1,510						
Print Liability		Save					
Close							

Click on the "Calculate" button to calculate the residential and non-residential amounts.

Click "Save". This saves the liability information, and updates the information on the client insurance screen.

Click the "Print" button if you want to print the liability report.

Report View

Determination of Maximum Liability WILSON, JOHN C

CLIENT'S NAME: WILSON, JOHN C Medical Assistance Sta: 111111111 Client Case Sta: 899-825 Client Phone Sta: (311) 222-3880

Agency Name: KSP Drive Site Social Security Sta: 111-11-1111 Birthdate: 04/06/1959

I. LIST OF LIABLE PERSONS

Name	Relationship	Dependent?	Address
JOHN C WILSON	SELF		PO BOX 500 MIDDLETOWN UT 84051

Total Number of Dependents: 0

Insurance:

Type	Insurance ID	Company	Associated Profile
			WILSON, JOHN C (SELF)

II. TOTAL FAMILY INCOME

JOHN C WILSON		Total Income:		Total Family Income:	
Salary	\$45,000.00	Interest Income	\$0.00	Dividend Income	\$0.00
Retirement Income	\$0.00	Alimony/Other Income	\$0.00	Capital Gains Income	\$0.00
Other Income	\$0.00	Alimony/Other Income	\$0.00	Other Income	\$0.00
Total Income:		\$45,000.00		Total Family Income:	
				\$45,000.00	

III. DEDUCTIONS FROM TOTAL FAMILY INCOME

A. Mandatory Deductions

Insurance information for: 111111111 - JOHN C WILSON

Medical: Update Medical Entries

Provider	Package	Category	Starts	Ends	Level

Behavioral: Update Behavioral Entries

Provider	Package	Category	Starts	Ends	Level

Liability

Amount: 1208 Category:

Res. amount: 1510 Residential:

Date: 20050210 8/1/1996 RX Prescr:

Save Close

A client’s liability report may also be printed from the reports menu, which is shown below.

